

Aug-06-04

13:00

From-NEW YORK STOCK EXCHANGE

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T-778 P.003/003 F-085

New York Stock Exchange, Inc.
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Manager
Securities Operations

Ceptm's
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1-14880

August 6, 2004

AUG 06 2004

Mr. Brian Johnson
Branch Chief
Securities and Exchange Commission
Branch of Filer Support 2
Room 1004 -- STOP/1-4
450 Fifth Street, NW
Judiciary Plaza
Washington, DC 20549

Dear Mr. Johnson:

The New York Stock Exchange certifies approval for listing and registration under the Securities Exchange Act of 1934, LIONS GATE ENTERTAINMENT CORP., Common Shares and requests immediate acceleration of registration. Adequate distribution assured. Form 8-A received on August 5, 2004. Tentative listing date - August 9, 2004.

Sincerely,

PROCESSED

AUG 11 2004

**THOMSON
FINANCIAL**